

Contoso Investment Bank Berhad

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Bumi Logistics Sdn Bhd

Audited Financial Statements — FY2025

Prepared: 28 February 2026

Classification: CONFIDENTIAL — For Internal Use Only

DIRECTORS' REPORT

The Directors hereby submit their report together with the audited financial statements of Bumi Logistics Sdn Bhd for the financial year ended 31 December 2025. The principal activities of the Company are the provision of integrated logistics services including road freight, warehousing, and port clearance services.

FINANCIAL HIGHLIGHTS

Metric	FY2024	FY2025	Change
Revenue (RM '000)	298,400	320,100	+7.3%
EBITDA (RM '000)	34,600	38,400	+11.0%
EBITDA Margin	11.6%	12.0%	+0.4 pp
Net Profit (RM '000)	14,200	17,100	+20.4%
Total Debt (RM '000)	112,000	118,000	+5.4%
Net Debt / EBITDA	3.0x	2.8x	-0.2x

INCOME STATEMENT (RM '000)

	FY2023	FY2024	FY2025
Revenue	272,000	298,400	320,100
Cost of Services	-208,000	-228,000	-244,000
Gross Profit	64,000	70,400	76,100
Other Income	2,200	2,600	2,900
Admin Expenses	-22,000	-24,100	-25,600
EBITDA	44,200	48,900	53,400
Depreciation & Amortisation	-14,500	-14,300	-15,000
EBIT	29,700	34,600	38,400
Finance Costs	-9,800	-10,200	-9,800
Profit Before Tax	19,900	24,400	28,600
Tax	-4,800	-6,100	-7,200
Net Profit	15,100	18,300	21,400